

November 18, 2024

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
Contact: IR Director Miki Nakagawa  
Tel: 03-6690-5801

### **Announcement of the Issuance of the 3rd Series of Ordinary Bonds (Guaranteed)**

Today, at the Board of Directors meeting held on November 18, 2024, we resolved to issue the 3rd series of ordinary bonds (guaranteed) (hereinafter referred to as "the Bonds") to EVO FUND (hereinafter referred to as "the Bondholder"). The details are as follows. The funds raised will be used to purchase Bitcoin.

#### 1. Content of the Bonds

Name of Bonds	Metaplanet Inc. 3rd Series of Ordinary Bonds (Guaranteed)
Total Amount of Bonds	¥1,750,000,000
Amount per Bond	¥43,750,000 per bond
Interest Rate	Annual rate of 0.36%
Redemption Amount	¥100 for every ¥100 face value of the bond
Payment Date	November 18, 2024. The drawdown will occur upon completion of the guarantee and collateral arrangements.
Redemption Date	November 17, 2025
Redemption Method	The total amount of the Bonds will be redeemed on the Redemption Date specified in item 7 above at the Redemption Amount specified in item 5 above.

Guarantee Details	The Bonds are fully guaranteed for their principal, interest, default interest, and all other associated obligations by the Company's Representative Director and President, Simon Gerovich (hereinafter referred to as the "Guarantor"). This guarantee is established under a contract (the "Guarantee Contract") between the Company, the Guarantor, and the Bondholder.
Collateral Details	No direct collateral. However, under the Guarantee Contract, a first-priority mortgage is placed on the land and building of Hotel Royal Oak Gotanda, owned by the Company's wholly-owned subsidiary, Wen Tokyo Inc., to secure all monetary claims the Bondholder may have against the Guarantor.
Method of Offering	The total amount is allocated to EVO FUND.
Bond Administrator	The Bonds meet the requirements of Article 702 of the Companies Act and Article 169 of the Enforcement Regulations of the Companies Act, so no bond administrator will be appointed.
Place for Handling Principal and Interest Payments (Place for Payment of Principal and Interest)	Metaplanet Inc. 6-10-1 Roppongi, Minato-ku, Tokyo
Depository	None.

## 2. Future Outlook

The impact of this issuance on the consolidated financial results for the fiscal year ending December 2024 is expected to be minimal. Should any significant effects on our financial performance become evident, we will promptly inform you.